

Marie Skłodowska-Curie

actions



#### THE EU **RESEARCH & INNOVATION** PROGRAMME

**MSCA Doctoral Networks** Infoday Presentation **Julien GIORDANI** 



08 May 2024

This presentation is based on the conditions and requirements of the MSCA DN 2024 call, as set out in the Horizon Europe MSCA Work Programme 2023-2025.

## Content

- 1. MSCA Work Programme
- 2. MSCA Doctoral Networks
- 3. Eligibility rules
- 4. Funding mechanism
- 5. Evaluation criteria
- 6. Resources



### MSCA: A world reference for research and training





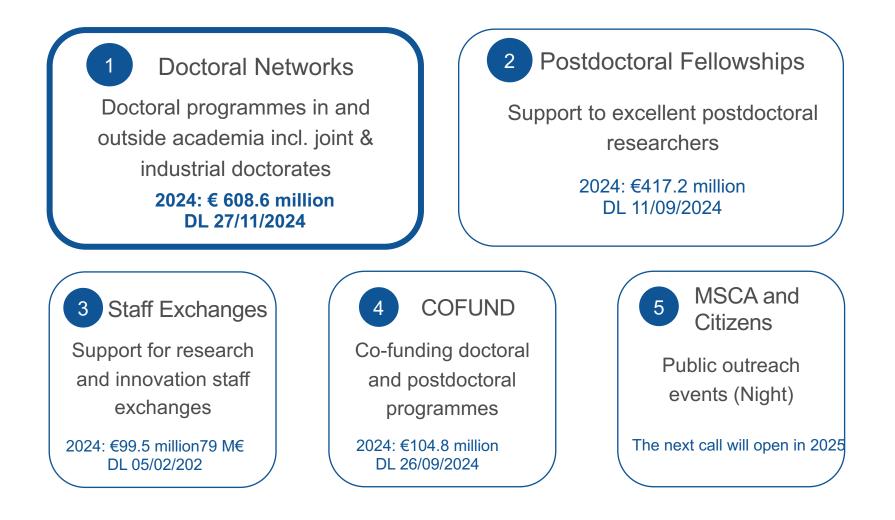
### The MSCA in Horizon Europe



MSCA in HE: Total Budget of € 6.6 billion



#### The Marie Skłodowska-Curie Actions





### MSCA DN Programme Expected Outcomes

- Benefits for both the Doctoral Candidates and Participating Organisations
- Train creative, entrepreneurial, innovative and resilient doctoral candidates
- Expose the researchers to the academic and non-academic sectors
- Offer training in research-related, as well as competences relevant for innovation and long-term employability within and outside academia
- Focus on research and transferable skills, (inter-sectoral secondments), career development plan, supervision, internationalization / attractiveness
- Enhanced cooperation and knowledge transfer between sectors and disciplines
- Regular feedback of research results into **teaching** and **education**



## MSCA DN Programme Expected Impacts

- Strengthen Europe's human capital base in R&I by training highly-skilled doctoral candidates
- Improve the attractiveness of researchers' careers in Europe notably through better working and employment conditions of doctoral candidates in Europe
- Enhance talent and knowledge circulation across the R&I landscape, through intersectoral, interdisciplinary and international mobility
- Enhance the quality of R&I contributing to Europe's sustainable competitiveness
- Establish sustainable collaboration between academic and non-academic organisations
- Foster the culture of open science, innovation and entrepreneurship



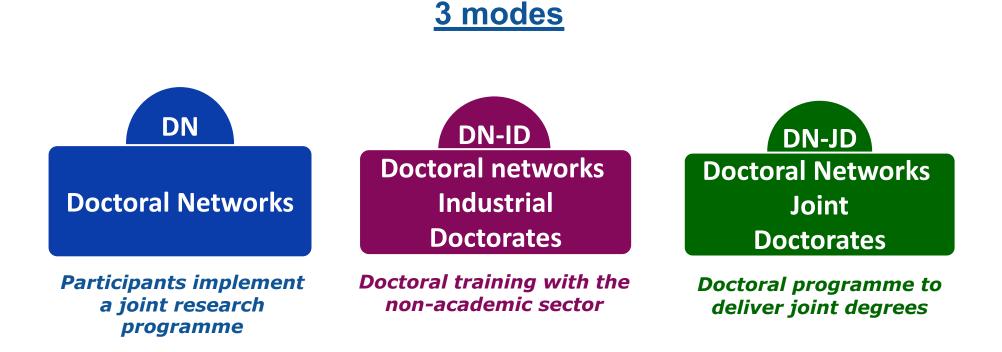
### What are Doctoral Networks?

Multi-beneficiaries Actions to set up **doctoral programmes** comprising:

- Doctoral Networks (standard): Training in academia and/or industry
- Industrial Doctorates: Training in academia and industry, Joint supervision
- Joint Doctorates: Joint collaborations leading to a joint/double/multiple doctoral degree, Joint selection and supervision; pre-agreement for joint degrees required



#### **Doctoral Networks – Modes of implementation**



#### **NEW:** all 3 modes compete within the same scientific panels



### Doctoral Networks – Novelties compared to DN 2023



#### **INCREASED UNIT COSTS**

The contributions for the recruited researchers have been increased as of DN 2024. More precisely, the **living allowance becomes EUR 4010** (gross amount to be multiplied by CC) and the **mobility allowance becomes EUR 710** per eligible person-month.

#### **RESUBMISSION RESTRICTIONS**



As specified in the <u>MSCA Work Programme 2023-2025</u>, any proposal involving 70% or more of the same recruiting organisations as in another proposal submitted to the previous call of the MSCA Doctoral Networks under Horizon Europe that has received a score of less than 80% will be assessed for whether it is a resubmission, irrespective of the applicants' self-declaration.



#### **DN-JD ELIGIBILITY CONDITIONS**

Joint Doctorates (DN-JD) should lead to the delivery of joint, double or multiple doctoral degrees recognised in **at least one** EU Member State (MS) or Horizon Europe Associated Country (AC) (as opposed to minimum two under DN 2023).



## Doctoral Networks – 2024 Features



#### **STANDARD DN**



- Up to 540 person-months
- Project duration: max. 48 months
- Fellowship: min 3 /max 36 months
- Secondments: worldwide, up to 1/3 of the fellowship duration

- Up to 540 person-months
- Project duration: max. 60 months
- Fellowship: min 3 max 48 months
- NO limitation for secondments
- Enrolment in a joint/double or multiple PhD (at least 1 MS/AC among the PhD awarding entities)
- Joint admission, selection, training, supervision, governance
- Mandatory letters of preagreement to deliver joint/double/multi degrees (template)



- Up to 540 person-months
- Project duration: max. 48 months
- Fellowship: 3 36 months
- No limitation for secondments

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- Min 50% in the non-academic sector
- Non-academic sector as beneficiary or AP
- Academic and non-academic organisations jointly supervise



#### Doctoral Networks – Academic / non-academic sectors

Academic sector

- public or private higher education establishments
- public or private nonprofit research organisations
- International European Research Organisations

Non-academic sector

 ✓ any socio-economic actor not included in the academic sector



## Doctoral Networks – Eligibility Conditions

- At least 3 independent legal entities:
  - Each established in a different EU Member States or Horizon Europe Associated Country
  - Minimum of 1 beneficiary from an EU Member State
- All beneficiaries must recruit at least one doctoral candidate. They are required to host at their premises and supervise recruited researchers, or use associated partners linked to them to do so
- Not more than 40% of the EU contribution may be allocated to beneficiaries in the same country or to a single international organisation.
- Specific eligibility conditions for Industrial and Joint Doctorates
- <u>Re-submission restrictions</u> for proposals scoring below 80% in Call 2023



#### **DN-JD** specific conditions



- ✓ Min 3 participants awarding PhD, 1 of which from MS/AC
- Enrolment in joint/double/multiple PhD (delivered by entities from min. 1 MS/AC)
- ✓ Joint admission, selection, training, supervision, governance
- Letters of pre-agreement to deliver joint/double/multi degrees (template)
- ✓ Max 48 months fellowship, max 60 months network



#### **DN-ID** specific conditions



- ✓ Min 50% in non-academic sector
- Non-academic sector as Beneficiary or Associated Partner (full flexibility)
- ✓ No secondment limitation
- Academic and non-academic organisations jointly supervise



### **Doctoral Networks – Participant Types**

	Beneficiaries	Associated Partners
Academic/Non-academic		
Signatories of the Grant Agreement	<b>~</b>	*
Recruitment of researchers		*
Training and/or hosting of seconded researchers		<b>~</b>
Participation in Supervisory Board	<ul> <li>Image: A second s</li></ul>	<ul> <li>Image: A second s</li></ul>
Directly claim costs	~	*



### **Doctoral Networks – Eligible Participants**







#### WHO CAN APPLY

- Any legal entity from anywhere in the world
- Not all applicants are automatically eligible for funding

#### **CONSORTIA OF**

- Universities, research institutions and research infrastructures
- Businesses including SMEs
- Other socio-economic actors

No minimum / maximum number of Associated Partners



#### **Doctoral Networks – Eligible Countries**





#### **EU COUNTRIES**

- Member States (MS) including their outermost regions
- The Overseas Countries and Territories (OCTs) linked to the MS.

#### **NON-EU COUNTRIES**

- Countries associated to Horizon Europe (AC)
- Low and middle income countries: See <u>HE</u>
   <u>Programme Guide</u>.
- Other countries when announced in the call or exceptionally if their participation is essential



#### **SPECIFIC CASES**

- Affiliated entities established in countries eligible for funding.
- EU bodies
- International organisations (IO)
  - International European research organisations are eligible for funding.
  - Other IO are not eligible (only exceptionally if participation is essential)
  - IO in a MS or AC are eligible for funding for Training and mobility actions and when announced in the call conditions



### **Doctoral Networks – Eligible Countries**

EU Member State (MS): 27 countries/ overseas territories

Associated Country(AC): Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, Georgia, Iceland, Israel, Kosovo, Moldova, Montenegro, North Macedonia, Norway, Serbia, Tunisia, Turkey, Ukraine, United Kingdom \* *Morocco* 

Note: Switzerland is not an associated country

Third Country (TC): any other country (n.b. Annex A list of countries that can receive funding)

\* **Still ongoing** – for more detail, please consult the <u>HE programme guide</u> and the List of <u>Participating Countries in Horizon Europe</u>

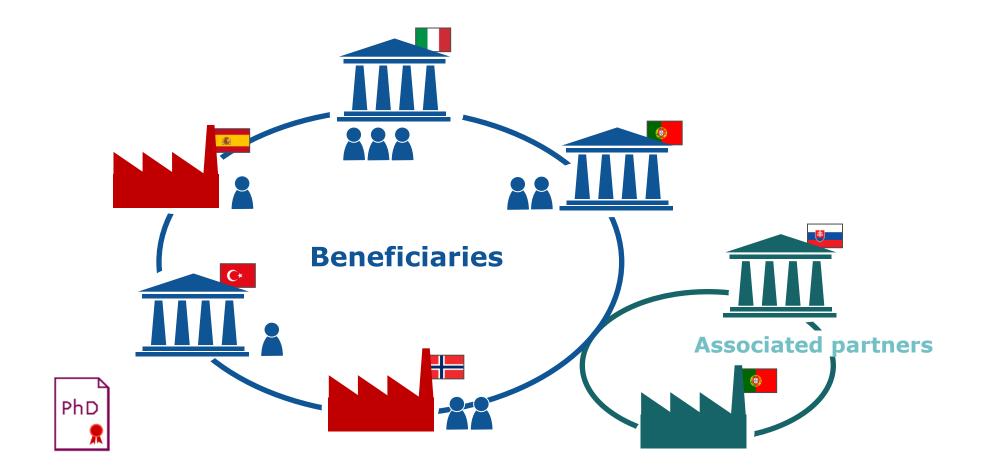


#### **Doctoral Networks – Eligible Researchers**

- Researchers must be doctoral candidates (not already in possession of a doctoral degree at the date of recruitment)
- Be recruited following an open, merit-based and transparent recruitment
- Researchers must be enrolled in a doctoral programme, in at least 1 EU Member State/Associated Country
- Any nationality
- **Mobility rule**: must not have **resided or carried out main activity** in the country of the recruiting beneficiary for more than 12 months in the 36 months immediately before their recruitment date.



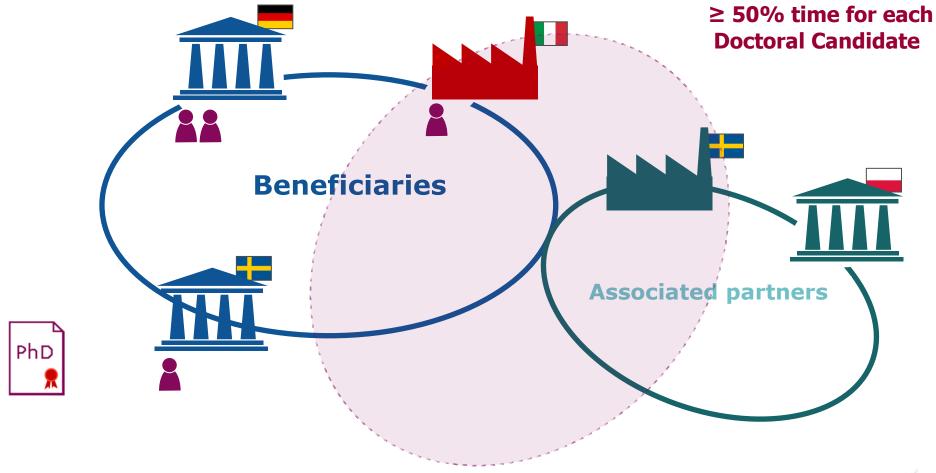
#### Doctoral Network – Example consortium





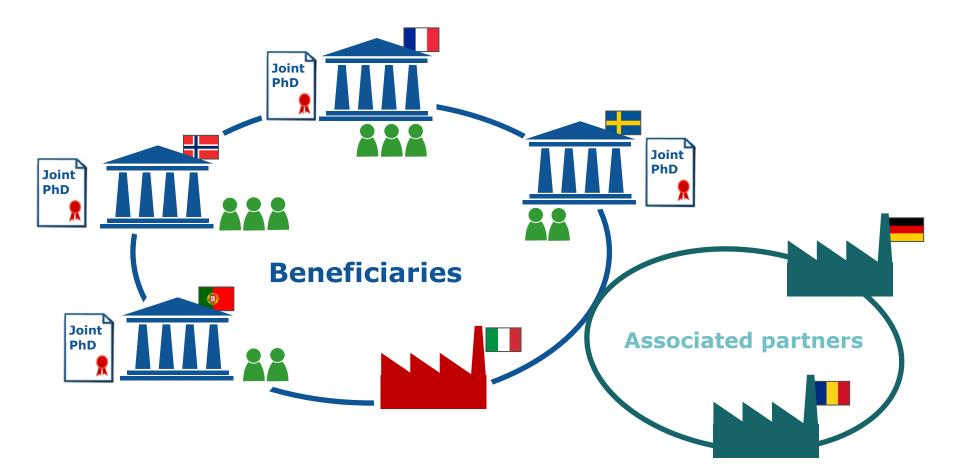
#### Industrial Doctorate – Example consortium

#### **NON ACADEMIC SECTOR**





#### Joint Doctorate – Example consortium





### Joint Doctorate – Degrees



**Joint degree:** single diploma issued by at least 2 academic institutions located in 2 different countries and recognised officially



**Double/multiple degree:** 2 or more separate national diplomas issued by two or more higher education institutions located in different countries and recognised officially



**Letters of pre-agreement** to deliver joint/double doctoral degrees are mandatory in the proposal



**Summary** 

DN (Standard)

#### **DN-ID** (Industrial)

**DN-JD** (Joint)





## **Doctoral Networks – Funding mechanism**

#### **Simplified Approach**

- 1 unit cost = 1 person-month of each eligible researcher
- 100% Reimbursement rate for eligible beneficiaries
- Different cost categories
  - Researcher's cost
  - Institutional costs (research, training, networking + management)



## **Doctoral Networks – Funding**

Contributions for recruited researchers Per person-month			Institutional unit contributions Per person-month			
Living allowance	Mobility allowance	Family allowance** (if applicable)	Long-term leave allowance (if applicable)	Special needs allowance (if applicable)	Research, training and networking contribution	Management and indirect contribution
EUR 4010*	EUR 710	EUR 660	EUR 4720 x % covered by the beneficiary	Requested unit <sup>1</sup> x (1/number of months)	EUR 1600	EUR 1200

\*A country correction coefficient applies to the living allowance in order to ensure equal treatment and purchasing power parity for all researchers \*\* A family allowance to contribute to mobility-related costs of researchers with family obligations which can be granted during the project.

<sup>1</sup> The pre-defined categories are as follows: EUR 3 000, EUR 4 500, EUR 6 000, EUR 9 500, EUR 13 000, EUR 18 500, EUR 27 500, EUR 35 500, EUR 47 500 and EUR 60 000.



### **Doctoral Networks – Evaluation process**



### **Doctoral Networks – Award Criteria**

Criteria	Excellence	Impact	Quality and efficiency of the implementation
	Quality and pertinence of the project's research and innovation objectives	Contribution to structuring doctoral training at European level and strengthening European innovation capacity	-
Sub-criteria	Soundness of the proposed methodology	Credibility of the measures to enhance the career perspectives of researchers and contribution to their skills development	
	Quality and credibility of the training programme	Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities	
	Quality of the supervision	The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts	
Weighting	50%	30%	20%
Priority	1	2	3

## Doctoral Networks – How to apply?



☆ HomeFunding ▼Procurement ▼Projects & results ▼News & events ▼Work as an

Home > Funding > Calls for proposals > MSCA Doctoral Networks 2024

#### MSCA Doctoral Networks 2024 HORIZON-MSCA-2024-DN-01-01



nternal navigation	General information				
General information	Programme				
Topic description	Horizon Europe Framework Programme (HORIZON)				
Destination	Call MSCA Doctoral Networks 2024 (HORIZON-MSCA-2024-DN-01)				
Conditions and documents	Type of action				
Partner search announcements	HORIZON-TMA-MSCA-DN HORIZON TMA MSCA Doctoral Networks				
Start submission	HORIZON-TMA-MSCA-DN-ID HORIZON TMA MSCA				
Topic Q&As	Doctoral Networks - Industrial Doctorates				
Get support	HORIZON-TMA-MSCA-DN-JD HORIZON TMA MSCA Doctoral Networks - Joint Doctorates				

#### **Useful documents**

- DN 2024 Guide for Applicants
- Proposal templates
- Horizon Europe MSCA Work Programme 2023-2025
- Horizon Europe programme guide
- <u>F&T Manual on how to submit a proposal</u>
- Topic Q&A under F&T portal

# Part A Part B (structured data) (description of action)





#### Part B1: 30 page Part B2: no limit



## **Doctoral Networks – Proposal preparation**

- Read the MSCA Work Programme and Guidance documents
- Use the proposal template
- Read carefully the evaluation form
- Don't underestimate any part of the proposal
- Write each section clearly and in coherence with all sections in the proposal
- Perform an 'internal' peer-review with your consortium partners
- Consult your National Contact Points
- Duly complete Part A
- Start preparing early and don't leave submission for the last minute

Think like an evaluator + Write for an evaluator



## Proposal preparation – DN 2024 Call Info Day

#### When: June 7<sup>th</sup>, 2024 Where: ONLINE via <u>RTD platform</u>



Horizon Europe - Marie Skłodowska-Curie Actions (MSCA) Doctoral Networks 2024 - Call info day

- Join us live or watch the recording on this platform.
- To attend, simply sign up or log in.
- Review all the <u>call related documents</u> available as of May 29th
- Send us your questions before June 7th at <u>www.Slido.com</u> with the code #DN2024
- For more details on the programme, please consult the <u>MSCA 2024 Call Info event</u> page.



## **Doctoral Networks – Resources**



MSCA Doctoral Networks 2024 Call documents

Horizon Europe MSCA Work Programme 2023-2025

Doctoral Networks 2024 - Call info day

MSCA website

European Research Executive Agency website

**MSCA Guidelines on Supervision** 

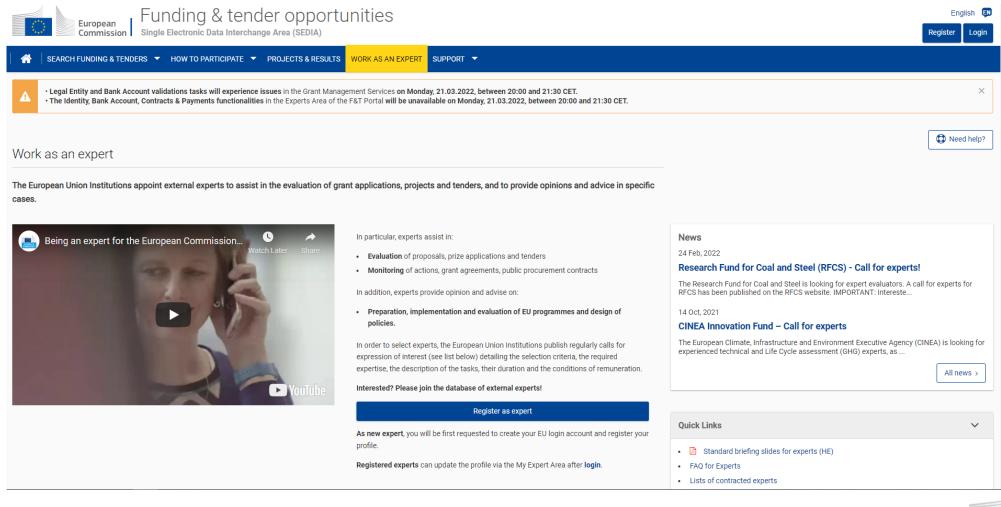
Do you have questions?

Ask advice to your MSCA/EU National Contact Point

Ask your questions about EU funding, validation of participants, and others to the Research Enquiry Service



## Work as an EC expert





# Thank you

